Triumph

TRIUMPH FREIGHT TRANSACTION INDICES | OCT 2026

Triumph Broker Buy Rate Index

Triumph Broker Buy Rate Index

$3.81	$3.64	$3.04
FLATBED	REEFER	VAN

Triumph Broker Buy Rate Index Y/Y

47.7%	50.0%	48.9%
FLATBED	REEFER	VAN

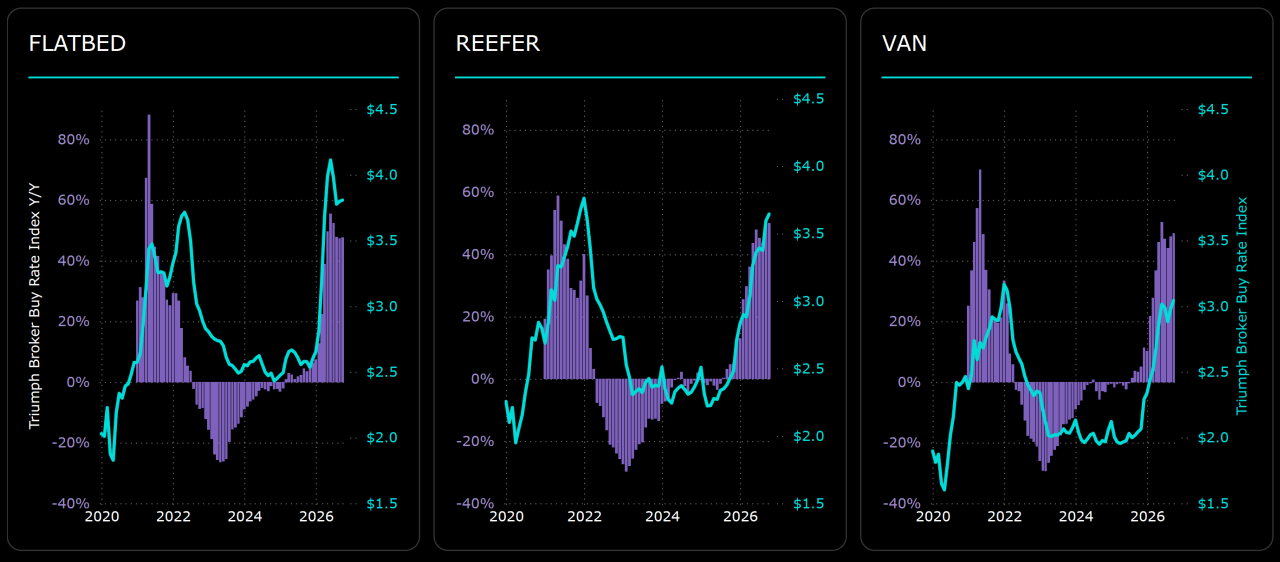
Triumph Broker Buy Rate Index M/M

0.2%	1.4%	2.0%
FLATBED	REEFER	VAN

Summary

Broker buy rates rose again in October, though the gains were smaller than in September. The Triumph Broker Buy Rate indices increased month over month across all transportation types, with Van up 2.0%, Reefer up 1.4% and Flatbed up 0.2%. Year-over-year gains remain close to 50%: 47.7% for Flatbed, 48.9% for Van and 50.0% for Reefer. Fuel remains a large part of the year-over-year picture but did not drive the month's increase. The national average diesel price, as reported by the EIA, averaged about $6.28 per gallon across the reported weeks of October, roughly 2% below September and about 70% above October 2025. The most recent reading, $6.127 for the week of November 9, is about 6% below the record $6.529 reached in the week of September 21.

Triumph Broker Buy Rate Index and Y/Y by Month



The 'Triumph Broker Buy Rate Index' measures the changes in the rate-per-mile for linehaul and fuel for long haul (>250 miles) trucking rates by transport type. For further detail see the Appendix for methodology.

TRIUMPH BROKER BUY RATE

Regional Summary

FLATBED

REGION	Triumph Broker Buy Rate Index	M/M Change	M/M%	Y/Y Change	Y/Y%
MIDWEST	$4.03	$0.14	3.6%	$1.39	52.7%
NORTHEAST	$3.75	$0.11	2.9%	$1.39	58.7%
NORTHWEST	$3.32	$0.12	3.8%	$1.12	50.9%
SOUTH	$3.59	($0.06)	-1.7%	$0.97	36.8%
SOUTHEAST	$4.18	$0.00	0.1%	$1.40	50.1%
SOUTHWEST	$3.29	($0.05)	-1.6%	$1.09	49.6%

REEFER

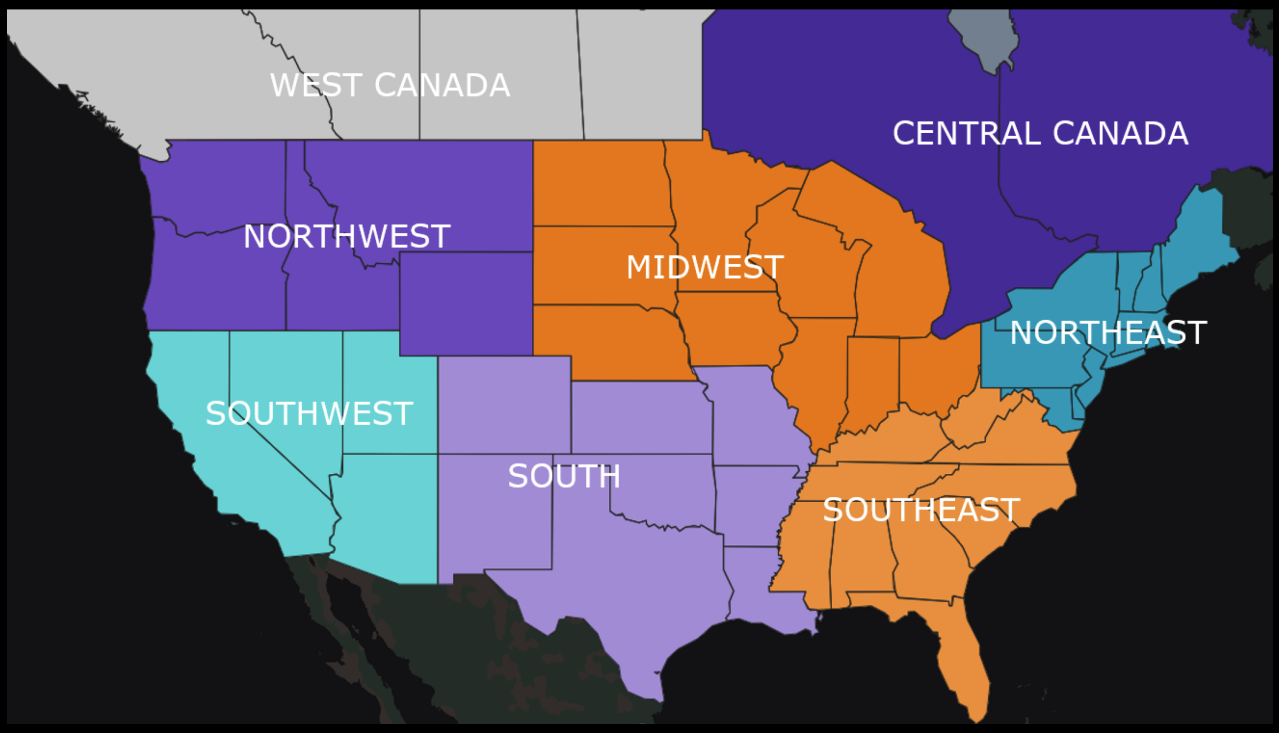
REGION	Triumph Broker Buy Rate Index	M/M Change	M/M%	Y/Y Change	Y/Y%
MIDWEST	$4.33	$0.02	0.6%	$1.52	53.8%
NORTHEAST	$3.54	$0.04	1.0%	$1.27	56.0%
NORTHWEST	$3.98	$0.20	5.3%	$1.33	50.4%
SOUTH	$3.20	$0.02	0.6%	$0.92	40.3%
SOUTHEAST	$3.10	$0.04	1.4%	$1.07	52.7%
SOUTHWEST	$3.63	($0.01)	-0.4%	$1.10	43.5%

VAN

REGION	Triumph Broker Buy Rate Index	M/M Change	M/M%	Y/Y Change	Y/Y%
MIDWEST	$3.41	$0.12	3.5%	$1.14	50.4%
NORTHEAST	$2.94	$0.04	1.3%	$1.03	53.8%
NORTHWEST	$2.75	$0.36	15.2%	$0.98	55.6%
SOUTH	$2.79	$0.02	0.7%	$0.84	42.9%
SOUTHEAST	$2.93	($0.00)	-0.1%	$0.97	49.2%
SOUTHWEST	$3.33	$0.24	7.7%	$1.15	52.9%

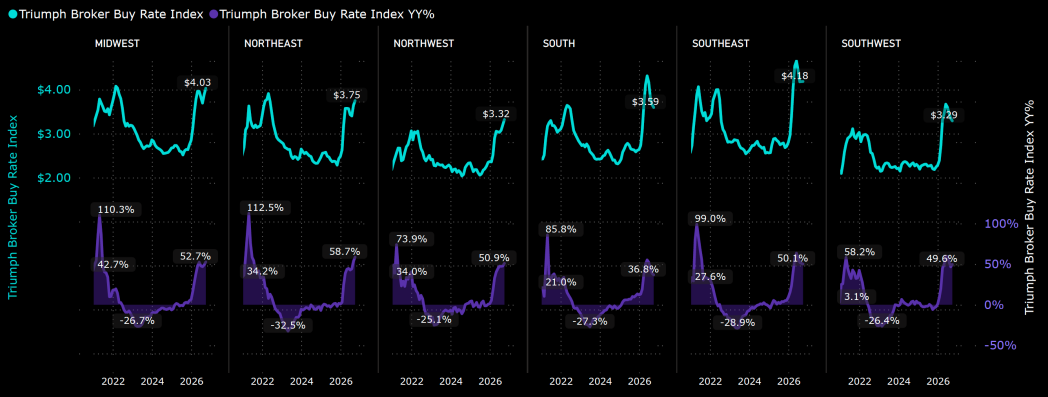
Regional movements were uneven. Van rates rose sharply in the Northwest (+15.2% month over month, to $2.75) and Southwest (+7.7%, to $3.33), and Northwest Reefer increased another 5.3%, to $3.98. Flatbed rates fell in the South (-1.7%) and Southwest (-1.6%), the largest declines of the month. Year over year, Flatbed in the Northeast was strongest at 58.7%, while the South trailed in every mode, at 36.8% for Flatbed, 40.3% for Reefer and 42.9% for Van. Midwest Reefer remained the highest regional rate at $4.33. With diesel prices flat to lower, month-over-month changes this month reflect regional supply and demand conditions more than fuel.

Regional Legend



Triumph Broker Buy Rate Index by Region and Y/Y Percent Change

FLATBED



Triumph Freight Transaction Indices
October 2026

The 'Triumph Broker Buy Rate Index' measures the changes in the rate-per-mile for linehaul and fuel for long haul (>250 miles) trucking rates by transport type. For further detail see the Appendix for methodology.

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October 2026

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VAN



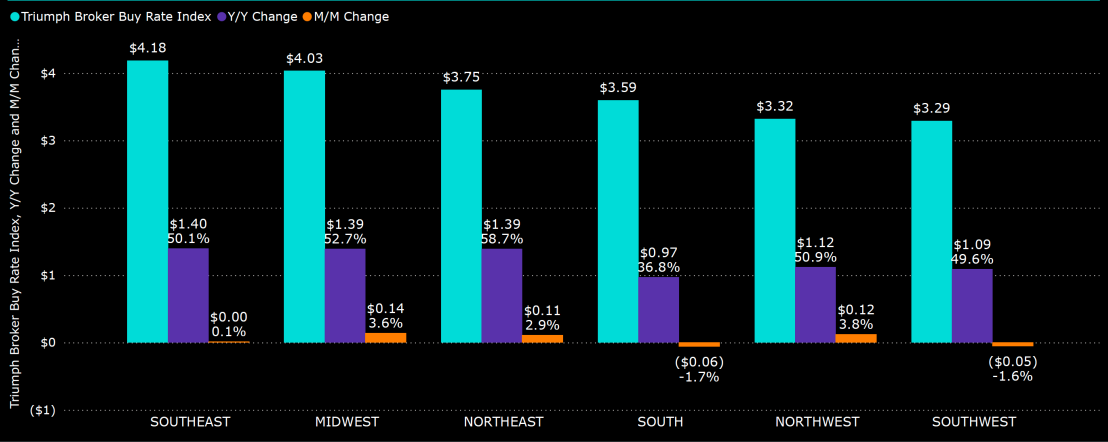
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Triumph Regional Broker Buy Rate Summary by Equipment Type

FLATBED

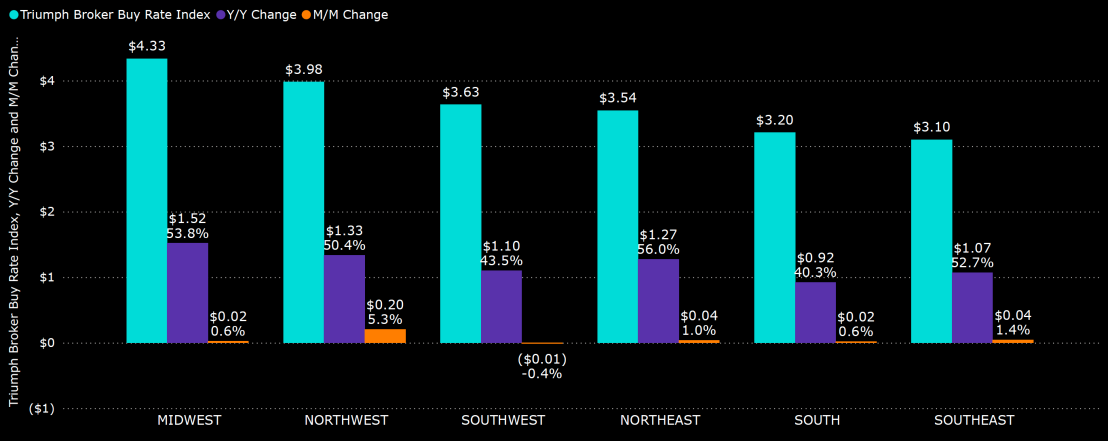


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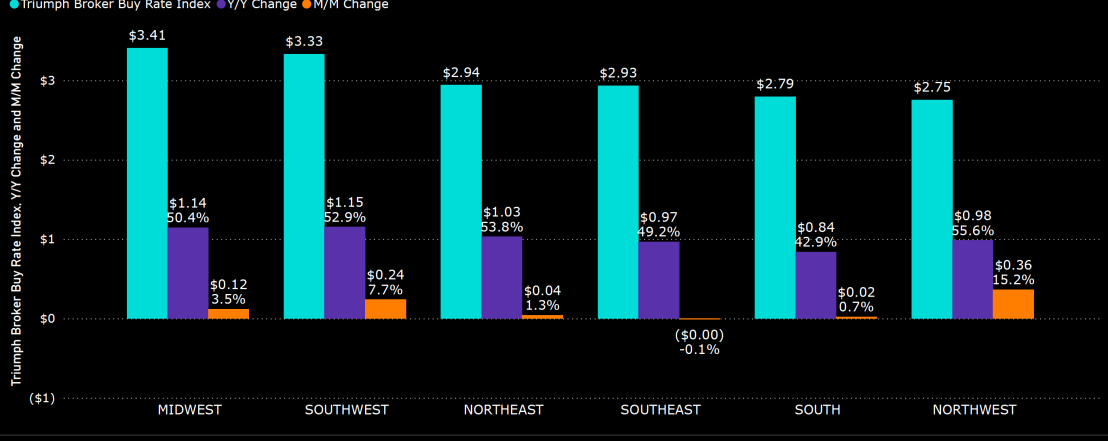


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Triumph Broker Buy Rate Index Methodology:

Curation Filtration Methods	Miles > 250 Miles. Lower lengths of haul are not linear to distance, and create short haul related noise. Rates are filtered out beyond a 5-95 percentiles range for each transport type on a month basis to trim spurious data
Geographic Scope	US 48 | Canadian shipments contain either currency issues, roundtrip pricing or other Canada specific issues/anomalies in trucking.
Transport Type	Dry/Flatbed/Reefer
Calculation	Sum(carrier costs)/(sum(valid distances) by month

To see the full Triumph Freight Transaction Indices

Go to triumph.io/solutions/triumph-market-insights

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